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**Invitation to the
PCAOB Forum on Auditing in
the Small Business Environment
Dallas, TX**

As a member of a triennially inspected registered auditing firm, you and members of your firm are invited by the PCAOB to attend the *Forum on Auditing in the Small Business Environment*.

Please note the date, time and location of this event:

Date: Tuesday, November 2, 2010

Time: 8:30 a.m. to 5:00 p.m.

Location: The Dallas Marriott City Center
(formerly known as the Westin City Center Dallas)
650 North Pearl Street
Dallas, TX 75201

Registration: 8:00 a.m. to 8:30 a.m.

If you would like to attend, please complete a registration form (one form per attendee, please) and return it by facsimile to Margaret Hopkins, at 877-820-0959 no later than October 26, 2010. You may also e-mail the requested information to forum@pcaobus.org. While we will attempt to accommodate all registrations received, space may be limited so early registration is encouraged. We will contact you directly if we need to limit the number of people from your firm who may attend.

Overnight accommodations are available for a group rate of \$169.00 for reservations made by October 4, 2010. For reservations and detailed directions please call the Marriott/Westin at 1-800-937-8461 or (214) 979-9000 and reference the *Public Company Accounting Oversight Board*.

If you have any questions, please contact Margaret Hopkins at (202) 207-9081 or forum@pcaobus.org.