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**Invitation to the
PCAOB Forum on Auditing in
the Small Business Environment
San Francisco, CA**

As a member of a triennially inspected registered auditing firm, you and members of your firm are invited by the PCAOB to attend the *Forum on Auditing in the Small Business Environment*.

Please note the date, time and location of this event:

Date: Thursday, May 20, 2010
Time: 8:30 a.m. to 5:00 p.m.
Location: Hotel Monaco
501 Geary Street
San Francisco, CA 94102
Registration: 8:00 a.m. to 8:30 a.m.

If you would like to attend, please complete a registration form (one form per attendee, please) and return it by facsimile to Margaret Hopkins, at 877-820-0959 no later than May 13, 2010. You may also e-mail the requested information to forum@pcaobus.org. While we will attempt to accommodate all registrations received, space may be limited so early registration is encouraged. We will contact you directly if we need to limit the number of people from your firm who may attend.

Overnight accommodations are available for a group rate of \$159.00 for reservations made by April 20, 2010. For reservations and detailed directions please call the Monaco at 1-800-214-4220 or (415) 351-7632 and reference the *Public Company Accounting Oversight Board*.

If you have any questions, please contact Margaret Hopkins at (202) 207-9081 or forum@pcaobus.org.