

**Invitation to the
PCAOB Forum on Auditing in
The Small Business Environment
Dallas, TX**

As a triennially inspected registered audit firm you and members of your firm are invited by the PCAOB to attend the *Forum on Auditing in the Small Business Environment* that will be held in Dallas, TX.

Please note the date, time and location of this event:

Date: Tuesday June 24, 2008

Time: 8:30 a.m. to 5:00 p.m.

Location: The Westin City Center
650 North Pearl Street
Dallas, TX 75201

Registration: 8:00 a.m. to 8:30 a.m.

If you would like to attend, please complete a registration form (one form per attendee, please) and return it by facsimile to Jennifer Stokes, at (202) 862-8431 no later than June 12, 2008. You may also e-mail the requested information to stokesj@pcaobus.org. While we will attempt to accommodate all registrations received, space may be limited so early registration is encouraged. We will contact you directly if we need to limit the number of people from your firm who may attend.

Overnight accommodations are available for a group rate of \$189.00 for reservations made by May 21, 2008. For reservations and detailed directions please call the Westin City Center at (214) 979-9000 and reference the *PCAOB Forum on Auditing in the Small Business Environment*.

If you have any questions, please contact Jennifer Stokes at (202) 207-9061 or stokesj@pcaobus.org.